

Form ntchrgbk

UNITED STATES BANKRUPTCY COURT

District of New Jersey
MLK Jr Federal Building
50 Walnut Street
Newark, NJ 07102

Case No.: 15-31232-VFP
Chapter: 11
Judge: Vincent F. Papalia

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

East Orange General Hospital, Inc.
300 Central Avenue
East Orange, NJ 07018

Social Security No.:

Employer's Tax I.D. No.:
22-1487166

PLEASE TAKE NOTICE that a hearing will be held at

Courtroom 3B, Martin Luther King, Jr. Federal Building, 50 Walnut Street, 3rd Floor, Newark, NJ 07102

on 1/20/16 at 11:30 AM

to consider and act upon the following:

57 – Motion re: for Orders (I) Approving (A) Bidding Procedures, (B) Form and Manner of Sale Notices, and (C) Sale Hearing Date and (II) Authorizing and Approving (A) Sale of Substantially all of The Debtors Assets Free and Clear of Liens, Claims, and Encumbrances and (B) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Filed by Kenneth A. Rosen on behalf of East Orange General Hospital, Inc.. (Attachments: # 1 Exhibit A – Proposed Bidding Procedures Order # 2 Exhibit B – Asset Purchase Agreement) (Rosen, Kenneth)

171 – Order Approving (A) Bidding Procedures, (B) Form and Manner of Sale Notices, and (C) Sale Hearing Date (related document: 57 Motion re: for Orders (I) Approving (A) Bidding Procedures, (B) Form and Manner of Sale Notices, and (C) Sale Hearing Date and (II) Authorizing and Approving (A) Sale of Substantially all of The Debtors Assets Free and Clear of Liens, Claims, and Encumbrances and (B) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Filed by Kenneth A. Rosen on behalf of East Orange General Hospital, Inc.. (Attachments: # 1 Exhibit A – Proposed Bidding Procedures Order # 2 Exhibit B – Asset Purchase Agreement) filed by Debtor East Orange General Hospital, Inc.). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. See BNC Certificate of Notice. Signed on 12/15/2015. (jf) Additional attachment(s) added on 12/15/2015 (jf).

Dated: 12/15/15

James J. Waldron
Clerk, U.S. Bankruptcy Court

Imaged Certificate of Notice Page 2 of 3

United States Bankruptcy Court
District of New JerseyIn re:
East Orange General Hospital, Inc.
DebtorCase No. 15-31232-VFP
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0312-2

User: admin
Form ID: ntchrgbkPage 1 of 2
Total Noticed: 15

Date Rcvd: Dec 15, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 17, 2015.

db +East Orange General Hospital, Inc., 300 Central Avenue, East Orange, NJ 07018-2897
 aty +Gerald C. Bender, 65 Livingston Avenue, Roseland, NJ 07068-1725
 aty +Leon R Barson, BLANK ROME LLP, One Logan Square, Philadelphia, PA 19103-6998
 aty +Lowenstein Sandler LLP, 65 Livingston Avenue, Roseland, NJ 07068-1791
 aty +Marc L. Hamroff, 400 Garden City Plaza, 50 Clinton St., Garden City, NY 11550-4281
 aty +Trenk DiPasquale Della Fera & Sodono, PC, 347 Mount Pleasant Ave., Suite 300,
 West Orange, NJ 07052-2730
 cr +Cardinal Health, c/o Chiesa Shahinian & Giantomasi PC, One Boland Drive,
 West Orange, NJ 07052-3686
 cr +Center for Family Guidance, P.C., c/o Richard D. Trenk, Esq., 347 Mt. Pleasant Avenue,
 West Orange, NJ 07052-2744, US
 intp +Indigo Capital Markets, LLC, c/o Moritt Hock & Hamroff LLP, Attn. Lee J. Mendelson,
 400 Garden City Plaza, Garden City, ny 11530-3327
 cr +Laboratory Corporation of America, c/o Joel R. Glucksman, Esq., Scarinci & Hollenbeck, LLC,
 1100 Valley Brook Ave., P.O. Box 790, Lyndhurst, NJ 07071-0790
 ombh +Laura L Katz, Saul Ewing, 500 E. Pratt Street, Suite 900, Baltimore, MD 21202-3170
 op +PricewaterhouseCoopers LLP, 300 Madison Avenue, New York, NY 10017-6232
 op +Prime Clerk, LLC, 830 Third Avenue, 9th Fl., New York, NY 10022-6561
 cr +Wells Fargo Bank, N.A., successor by merger to Wac, 875 Third Avenue, 8th Floor,
 Attn: Melissa A. Pena, Esq., New York, NY 10022-7238, US

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
 aty +E-mail/Text: andrew.silfen@arentfox.com Dec 15 2015 22:27:05 Arent Fox LLP, 1675 Broadway,
 New York, NY 10019-5849

TOTAL: 1

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

op CohnReznick LLP

TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
 USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 17, 2015

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 15, 2015 at the address(es) listed below:

Adam D Wolper on behalf of Creditor Committee Official Committee of Unsecured Creditors
 awolper@trenklawfirm.com
 Alan Craig Hochheiser hochheiser@buckleyking.com
 Andrew J. Kelly on behalf of Creditor Center for Family Guidance, P.C. akelly@kbtlaw.com,
 wsheridan@kbtlaw.com;cyaccarinoesq@me.com;tmccann@kbtlaw.com;mgifford@kbtlaw.com
 Bradford J. Sandler on behalf of Interested Party Prospect EOGH, Inc. bsandler@pszjlaw.com,
 mseidl@pszjlaw.com
 Bruce D. Buechler on behalf of Debtor East Orange General Hospital, Inc.
 bbuechler@lowenstein.com
 Dipesh Patel on behalf of Health Care Ombudsman Laura L Katz dpatel@saul.com
 Heather Lynn Anderson on behalf of Creditor State Of New Jersey Division Of Taxation
 heather.anderson@law.dol.lps.state.nj.us
 Joel R. Glucksman on behalf of Creditor Laboratory Corporation of America
 jglucksman@scarincihollenbeck.com
 Josef W. Mintz on behalf of Creditor PNC Bank, National Association mintz@blankrome.com
 Joseph J. DiPasquale on behalf of Attorney Trenk DiPasquale Della Fera & Sodono, PC
 jdpasquale@trenklawfirm.com, ldilorenzo@trenklawfirm.com;lbonito@trenklawfirm.com
 Joseph J. DiPasquale on behalf of Creditor Committee Official Committee of Unsecured
 Creditors jdpasquale@trenklawfirm.com, ldilorenzo@trenklawfirm.com;lbonito@trenklawfirm.com
 Kenneth A. Rosen on behalf of Debtor Essex Valley Healthcare, Inc. krosen@lowenstein.com
 Kenneth A. Rosen on behalf of Debtor East Orange General Hospital, Inc. krosen@lowenstein.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)

Lee J. Mendelson on behalf of Interested Party Indigo Capital Markets, LLC
lmendelson@moritthock.com
Matthew Francis Kye mkye@magnozzikye.com
Melissa A. Pena on behalf of Creditor Wells Fargo Bank, N.A., successor by merger to Wachovia
Bank, National Association mapena@nmmlaw.com, JSpezzacatena@nmmlaw.com;speterson@nmmlaw.com
Mitchell Hausman on behalf of U.S. Trustee United States Trustee Mitchell.B.Hausman@usdoj.gov
Scott A. Zuber on behalf of Creditor Cardinal Health szuber@csglaw.com, ecf@csglaw.com
Theresa A. Driscoll on behalf of Interested Party Indigo Capital Markets, LLC
tdriscoll@moritthock.com
United States Trustee USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 20